Canada Revenue Agency | Agence du revenu du Canada

CONSENT AND REQUEST FORM

- A client has to read, sign, and date this form before you can access the System for Electronic Notification of Debt (SEND) or request the information listed below from a Canada Revenue Agency (CRA) office.
- Keep this completed form in your files for three years after the end of the tax year.

Business identification

Name of business		Discounter code
Address		EFILE number
City	Province/Territory	Postal code

Client identification

Client's name		Social insurance number
Address		Date of birth (Year / Month / Day)
City	Province/Territory	Postal code

Client's request and consent

I certify that I am the client identified above. I consent to the CRA giving the following information to the business identified above. I understand that this consent is valid only for a period of 180 days after the date I sign this form. I request that the CRA inform the business if:

- I have a debt owing to the CRA, and if the debt is more or less than $10;
- the CRA or any other federal, provincial, or territorial government department, agency, or Crown corporation has a claim against any refund to which I may be entitled (and to identify the source of any such claim);
- I am not shown on the CRA's records;
- I have already filed a return for the _____ tax year; or
- the CRA's records indicate that I am bankrupt.

Available only from SEND (not available from a CRA office)

- I received Employment Insurance and other benefits (T4E) during the current tax year;
- I received social assistance or workers' compensation benefits (T5007) during the current tax year;
- I received Universal Child Care benefits (RC62) during the current tax year;
- I received Working Income Tax benefits (RC210) during the current tax year;
- my tax returns were reassessed since January 1 of the current tax year;
- I may be required to make a repayment under the Home Buyers' Plan during the current tax year;
- I do not have a "client-requested reassessment" currently in progress;
- I may be required to make a repayment under the Lifelong Learning Plan during the current tax year;
- my account information has previously been requested by another electronic filer through SEND since December 13, 2010; or
- I may have tuition, education and textbook carry forward amounts available for the current year.

_____ Client's signature

Date (Year / Month / Day)

Reply from the Canada Revenue Agency

Our records show the following information about the client identified above:

	Yes	No
• This client has already filed a return for the _____ tax year	☐	☐
• We have a record of this client	☐	☐
• This client owes a debt to us	☐	☐
– The debt is greater than $10	☐	☐
• The CRA or any other federal, provincial, or territorial government department, agency, or Crown corporation has a claim against this client	☐	☐
– The claim was started by _____ (Source of claim)		
• This client is bankrupt	☐	☐

This information is based on our records when we processed this request. We are not responsible for errors or omissions in the information.

Privacy Act, Personal Information Bank numbers CRA PPU 040 and 175

Canada