

**Income Tax and Benefit Return**

**Step 1 – Identification and other information**

7

**Identification**

Print your name and address below.

First name and initial \_\_\_\_\_  
 Last name \_\_\_\_\_  
 Mailing address: Apt No. – Street No. Street name \_\_\_\_\_  
 PO Box \_\_\_\_\_ RR \_\_\_\_\_  
 City \_\_\_\_\_ Prov./Terr. \_\_\_\_\_ Postal code \_\_\_\_\_

**Email address**

By providing an email address, you are **registering** to receive email notifications from the CRA and **agree** to the **Terms of use** under Step 1 in the guide.

Enter an email address: \_\_\_\_\_

**Information about your residence**

Enter your province or territory of residence on **December 31, 2018**: \_\_\_\_\_

If your province or territory of residence changed in 2018, enter the date of your move: \_\_\_\_\_  
 Year Month Day

Is your home address the same as your mailing address? Yes  No

Enter the province or territory where you **currently** reside if it is not the same as your mailing address above: \_\_\_\_\_

If you were self-employed in 2018, enter the province or territory where your business had a permanent establishment: \_\_\_\_\_

If you **became** or **ceased** to be a **resident of Canada** for income tax purposes in **2018**, enter the date of: \_\_\_\_\_  
 entry Month Day or departure Month Day

**Information about you**

Enter your social insurance number (SIN): \_\_\_\_\_  
 Year Month Day

Enter your date of birth: \_\_\_\_\_  
 Year Month Day

Your language of correspondence: English  Français   
 Votre langue de correspondance :

**Is this return for a deceased person?**

If this **return** is for a **deceased person**, enter the date of death: \_\_\_\_\_  
 Year Month Day

**Marital status**

Tick the box that applies to your marital status on December 31, 2018:

1  Married    2  Living common-law    3  Widowed  
 4  Divorced    5  Separated    6  Single

**Information about your spouse or common-law partner (if you ticked box 1 or 2 above)**

Enter their SIN: \_\_\_\_\_

Enter their first name: \_\_\_\_\_

Enter their net income for 2018 to claim certain credits: \_\_\_\_\_

Enter the amount of universal child care benefit (UCCB) from line 117 of their return: \_\_\_\_\_

Enter the amount of UCCB repayment from line 213 of their return: \_\_\_\_\_

Tick this box if they were self-employed in 2018: 1

**Do not use this area**

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**Step 1 – Identification and other information (continued)****Elections Canada** (For more information, see "Elections Canada" under Step 1, in the guide.)

A) Do you have Canadian citizenship? ..... Yes  1 No  2

If yes, go to question B. If no, skip question B.

B) As a Canadian citizen, do you authorize the Canada Revenue Agency to give your name, address, date of birth, and citizenship to Elections Canada to update the National Register of Electors? ... Yes  1 No  2

Your authorization is valid until you file your next tax return. Your information will only be used for purposes permitted under the Canada Elections Act, which include sharing the information with provincial/territorial election agencies, members of Parliament, registered political parties, and candidates at election time.

**Please answer the following question:**

Did you own or hold specified foreign property where the total cost amount of all such property, at any time in 2018, was more than CAN\$100,000? ..... **266** Yes  1 No  2

If **yes**, get and complete Form T1135, Foreign Income Verification Statement. There are substantial penalties for not completing and filing Form T1135 by the due date. For more information, see Form T1135.

# Step 7 – Refund or balance owing

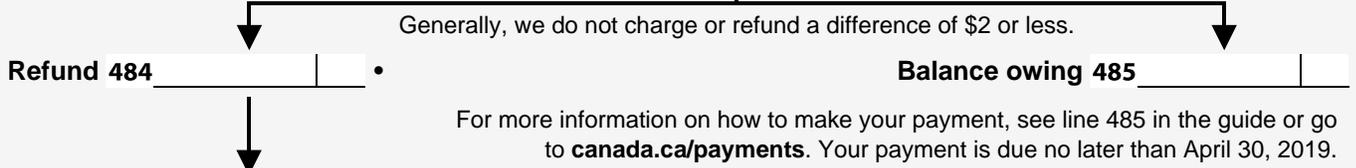
Net federal tax: enter the amount from line 61 of Schedule 1	420		
CPP contributions payable on self-employment and other earnings	421 +		
Employment insurance premiums payable on self-employment and other eligible earnings	430 +		
Social benefits repayment (amount from line 235)	422 +		
<b>Provincial or territorial tax</b>	428 +		
Add lines 420, 421, 430, 422, and 428.	This is your <b>total payable.</b>		<b>435 =</b>

Total income tax deducted (amounts from all Canadian slips)	<b>437</b>			
Refundable Quebec abatement (See line 440 in the guide.)	<b>440 +</b>			
CPP overpayment (See line 308 in the guide.)	<b>448 +</b>			
Employment insurance overpayment (See line 312 in the guide.)	<b>450 +</b>			
Climate action incentive	<b>449 +</b>			
Refundable medical expense supplement (Complete the Worksheet for the return.)	<b>452 +</b>			
Working income tax benefit (WITB)	<b>453 +</b>			
Refund of investment tax credit (Get and complete Form T2038(IND).)	<b>454 +</b>			
Part XII.2 trust tax credit (box 38 of all T3 slips and box 209 of all T5013 slips)	<b>456 +</b>			
Employee and partner GST/HST rebate (Get and complete Form GST370.)	<b>457 +</b>			
Eligible educator school supply tax credit				
Supplies expenses (maximum \$1,000) <b>468</b>			× 15% =	<b>469 +</b>
Tax paid by instalments	<b>476 +</b>			
<b>Provincial or territorial credits</b>	<b>479 +</b>			
Add lines 437 to 457, and 469 to 479.	These are your <b>total credits.</b>		<b>482 =</b>	

Line 435 minus line 482 This is your **refund or balance owing.**

If the result is negative, you have a **refund**. If the result is positive, you have a **balance owing**.

Enter the amount below on whichever line applies.



**Direct deposit – Enrol or update**

By providing my banking information I **authorize** the Receiver General to deposit in the bank account number shown below **any amounts payable** to me by the CRA, until otherwise notified by me. I understand that this authorization will replace all of my previous direct deposit authorizations.

Branch number **460** \_\_\_\_\_ (5 digits)      Institution number **461** \_\_\_\_\_ (3 digits)      Account number **462** \_\_\_\_\_ (maximum 12 digits)

I certify that the information given on this return and in any documents attached is correct and complete and fully discloses all my income.

**Sign here** \_\_\_\_\_  
It is a serious offence to make a false return.

Telephone number: \_\_\_\_\_

Date \_\_\_\_\_

If this return was completed by a tax professional, tick the applicable box and provide the following information:

**490** Was a fee charged? Yes  1 No  2

**489** EFILE number (if applicable): \_\_\_\_\_

Name of tax professional: \_\_\_\_\_

Telephone number: \_\_\_\_\_

Personal information (including the SIN as a personal identifier) is collected for the purposes of the administration or enforcement of the Income Tax Act and related programs and activities. This includes administering benefits, audit, compliance, and collection activities. It may be shared or verified with other federal, provincial, territorial or foreign government institutions to the extent authorized by law. Failure to provide this information may result in interest payable, penalties or other actions. Under the Privacy Act, individuals have the right to access their personal information, request correction, or file a complaint to the Privacy Commissioner of Canada regarding the handling of the individual's personal information. Refer to Personal Information Bank CRA PPU 005 on Info Source at [canada.ca/cra-info-source](http://canada.ca/cra-info-source).

**Do not use this area**      **487** \_\_\_\_\_      **488** \_\_\_\_\_      **486** \_\_\_\_\_