

Phone _____
Name _____

Tax Return Summary

Tax Year _____

Address _____

Identification & Status

Social Ins No: _____
Date of birth: _____
Prov. Residence: _____
Marital Status: _____

Refund

Balance owing

Spouse Info

Social Ins No: _____
Date of birth: _____
Net income: _____
Taxable income: _____

Total Income

Employment income	10100	_____
Other empl. Inc.	10400	_____
Old age sec. pension	11300	_____
CPP	11400	_____
Other pensions	11500	_____
Split-pension amount	11600	_____
UUCB	11700	_____
EI benefit	11900	_____
Taxable dividends	12000	_____
Interest/Investment	12100	_____
Net partnership	12200	_____
RDSP income	12500	_____
Net rental income	12600	_____
Gross rental income	12599	_____
Taxable capital gain	12700	_____
Taxable support	12800	_____
RRSP income	12900	_____
Other income	13000	_____
Net Bus. Income	13500	_____
Gross Bus. inc.	13499	_____
Net Prof. income	13700	_____
Gross Prof. income	13699	_____
Net Comm. Income	13900	_____
Gross Comm. Income	13899	_____
Net Farm. Income	14100	_____
Gross Farm. Income	14099	_____
Net Fishing income	14300	_____
Gross Fishing income	14299	_____
Workers' compensation	14400	_____
Social assistance	14500	_____
Net federal suppl.	14600	_____
Total Income	15000	_____

Net Income

RPP	20700	_____
RRSP	20800	_____
Deduction Split-pension	21000	_____
Union/prof. dues	21200	_____
UCCB repayment	21300	_____
Child care exp.	21400	_____
Disability supports	21500	_____
ABIL deduction	21700	_____
Moving exp.	21900	_____
Allowable support pmnt.	22000	_____
Carrying charges	22100	_____
Deduction for CPP	22200	_____
Ded. For CPP Enhanced	22215	_____

Expl./Dev. Exp.	22400	_____
Other empl. Exp.	22900	_____
Clergy residence	23100	_____
Other deduction	23200	_____
Soc. Benefits repmnt.	23500	_____
Net Income	23600	_____

Taxable Income

Canadian Forces/police	24400	_____
Security options	24900	_____
Other pmnts deduction	25000	_____
Ltd. Partnership losses	25100	_____
Non-capital losses	25200	_____
Net capital losses	25300	_____
Capital gains ded.	25400	_____
Northern residents ded.	25500	_____
Additional ded.	25600	_____
Taxable Income	26000	_____

Federal tax

Fed. tax on split-inc.	40424	_____
Fed. dividend tax cre.	40425	_____
Min. tax carryover	40427	_____
Basic federal tax	42900	_____
Foreign tax credit	40500	_____
Federal tax	40600	_____
Tot. fed. political contr.	40900	_____
Fed. Poli. Contr. Cre.	41000	_____
Investment tax credit	41200	_____
Special taxes	41800	_____
Net federal tax	42000	_____

Provincial Taxes

CPP payable	42100	_____
EI payable	42120	_____
Social benefits repmnt.	42200	_____
Provincial tax	42800	_____
Yukon First Nations tax	43200	_____
Total payable	43500	_____

Direct Deposit Instruction

Branch number	46000	_____
Institution number	46100	_____
Account number	46200	_____

Federal non-refundable credits

Basic personal amount	30000	_____
Age amount	30100	_____
Spouse amount	30300	_____
Amt. for eligible dep.	30400	_____
Family care amt.	30500	_____
Amt. infirm dep. 18+	30450	_____
CPP thru. Empl.	30800	_____
CPP on self-empl.	31000	_____
EI thru. Empl.	31200	_____
EI on self-empl.	31217	_____
Canada employment	31260	_____
Home accessibility	31285	_____
Home buyer's amt.	31270	_____
Adoption exp.	31300	_____
Digital Subs. Expenses	31350	_____
Pension income amt.	31400	_____
Disability amt.	31600	_____
Disa. amt. transferred	31800	_____
Interest on stu. Loans	31900	_____
Tuition/Edu./Textbooks	32300	_____
Tuition transferred	32400	_____
Trans. from spouse	32600	_____
Medical expenses	33200	_____
Donations	34900	_____
Tot. Non-ref credits	35000	_____

Refundable Credits

Tot. income tax ded.	43700	_____
Ref. QC abatement	44000	_____
CPP overpayment	44800	_____
Climate action Incentive	45110	_____
EI overpayment	45000	_____
Ref. med. exp. suppl.	45200	_____
WITB	45300	_____
Ref. invest. tax credit	45400	_____
XII.2 trust tax credit	45600	_____
GST/HST rebate	45700	_____
Supply tax credit	46900	_____
Tax paid by instalments	47600	_____
Prov. (Terr.) tax credit	47900	_____
Total credits	48200	_____

Benefit Summary and Carry-forward Items

GST Rebate (estimate)	_____	Unused RRSP	_____	Unused Moving Exp.	_____
CCTB Benefit (estimate)	_____	Unused Fed. Tuition	_____	Ontario Trillium Benefit	_____
New RRSP Room earned	_____	Unused Prov. Tuition	_____		
Ontario Child benefit (estimate)	_____	Capital Loss	_____		

Prepared by: _____

Phone: _____

Date: _____